



OnRentGo Key Functionality Summarized

Native browser-based cloud Core Asset Management solution for the rental trades, this product contains features that support the management of rental operations. Please see the Factsheet which highlights the key features available within the relevant tier of the OnRent Go product.

	Description	Core	Premier	Enterprise
Inclusive Core Seats	A core seat allows a user to access OnRent Go and can be reassigned to users, a core seat has access to all available OnRent Go features in that tier except for paid addons.	2	5	7
Inclusive Mobile Seats	A mobile seat is a reduced view of OnRent Go which allows users to see their movements and get signatures for delivery and returns notes as well as take photos.	-	-	-
Included Locations	Locations are depots / stores	1	3	5
Max No. of Core Seats		5	No Max	No Max
Supported Translations	UK English, US English, Dutch (Netherlands)	-	-	-
Multi-Company	Multiple Companies	⊗	⊗	⊙
Multi-Country / Region	Multiple Countries & Regions	⊗	⊗	⊙
Multi-Currency	Multi-Currency, Exchange Rate Groups & Currency Tables	⊗	⊗	⊙
Rental Assets & Stock Management	Product Images, Groups	⊙	⊙	⊙
	Product Kits & Accessories (Accessories are 5 levels deep - no one else has this)	⊙	⊙	⊙
	Non-Stock Items	⊙	⊙	⊙
	Unlimited product hierarchy	⊙	⊙	⊙
	Weights & Measures, additional attributes	⊙	⊙	⊙
	Serialised asset tracking	⊙	⊙	⊙
	Stock View	⊙	⊙	⊙
	Stock Transactions	⊙	⊙	⊙

	Unavailable Items	✓	✓	✓
	History Log	✓	✓	✓
	Stock on Hand	✓	✓	✓
	Shortages Highlighted on Orders	✓	✓	✓
	Suspensions / Stand-downs	✓	✓	✓
	Forward Planning Sales Stock Availability	✓	✓	✓
	Quick Depot Transfers	✗	✓	✓

	Description	Core	Premier	Enterprise
Rental / Sales Orders	Rental & Sales Orders	✓	✓	✓
	Allow Number of Days / Weeks Months entry on Orders	✓	✓	✓
	Create Quotes / Provisional Bookings	✗	✓	✓
	Allow Planned End Dates	✓	✓	✓
	My Basket - Quick quotation tooling	✗	✓	✓
	Places Management - delivery addresses	✓	✓	✓
	Automatic Item Numbering	✓	✓	✓

	Description	Core	Premier	Enterprise
Purchase Orders & Sub Rental	Purchase Orders	✓	✓	✓
	Back-to-Back Purchase Orders	✓	✓	✓
	Supplier Specific Subrental Rates	✗	✓	✓
	Goods Receipt Purchase Orders	✗	✓	✓
	Multiple rental rate definitions on a single rental order	✓	✓	✓

	Description	Core	Premier	Enterprise
Servicing & Maintenance	Maintenance Due & Types	✓	✓	✓
	Look ahead for maintenance when creating an order	✓	✓	✓
	Meter Based Servicing	✗	✓	✓
	Service Chaining	✗	✓	✓

	Description	Core	Premier	Enterprise
Works Orders	Works Orders	✗	✓	✓
	Assign Fitters to Works Orders	✗	✓	✓

	Description	Core	Premier	Enterprise
Projects	Rental Projects	✗	✗	✓

	Description	Core	Premier	Enterprise
Mobile App	Signature Capture (Driver App)	✓	✓	✓
	Take Photos of Delivery, Collection & Damaged Goods	✓	✓	✓

	Description	Core	Premier	Enterprise
Transport and Logistics	Movements for Delivery & Collection planning	✓	✓	✓
	Advanced Filterable Calendar for Activities, Transport & Works Orders	✓	✓	✓

	Description	Core	Premier	Enterprise
Rates & Pricing	Damage & Lost Item Charging	✓	✓	✓
	Modification of Rate Definitions	✓	✓	✓
	Customer Specific Stored Rates	✗	✓	✓
	Customer Specific Surcharges	✓	✓	✓
	Fixed Rate Rental Charging	✓	✓	✓
	Multiplier Rate Charging	✓	✓	✓
	Price Categories	✓	✓	✓
	Volume Based Pricing (Sales Orders)	✗	✓	✓
	View cost margin on orders and order lines	✗	✓	✓

	Description	Core	Premier	Enterprise
Invoicing & Billing	Invoices & Credits	✓	✓	✓
	Create Invoice from an Order	✓	✓	✓
	Invoice Run	✓	✓	✓
	Invoice Run CSV Export	✓	✓	✓
	Invoice Run Preview	✓	✓	✓
	Invoice Batches	✓	✓	✓
	Surcharges	✓	✓	✓
	Edit Tax Rules & Tax Classes	✓	✓	✓
	General Ledger Templates	✓	✓	✓
	Works Order Invoice Run	✗	✓	✓
	Include Damage & Lost items in Invoice Run	✗	✓	✓
	Raise a Quick Credit against an Invoice	✓	✓	✓
	E-Mail Invoices in Bulk	✗	✓	✓
	Invoice Run Codes	✗	✓	✓

	Description	Core	Premier	Enterprise
Contact Management	Accounts	✓	✓	✓
	Cash Customers	✓	✓	✓
	CRM Contact Management	✓	✓	✓
	Recurring Activities	✗	✓	✓

	Description	Core	Premier	Enterprise
CRM	Customer Own Insurance Management	⊗	✓	✓
	CRM Activity Management	✓	✓	✓
	Customer Account Alerts	✓	✓	✓
	Child Accounts	✓	✓	✓
	Activity Calendar	⊗	✓	✓

	Description	Core	Premier	Enterprise
Payments	Take Deposits & Payments	✓	✓	✓
	Integrated payments - Pay by link Klipboard Money, Transaction Junction (SA), (NL) + Dojo & Worldpay (Feature Flagged on request)	✓	✓	✓
	Customisable Payment Methods	✓	✓	✓

	Description	Core	Premier	Enterprise
Dashboards & Reporting	Daily Digest E-Mail	✓	✓	✓
	Basic reports	✓	✓	✓
	Premium reports (Assets never rented / sold, customer insurance, product group utilisation, product utilisation, stock transactions). Margins Reports, Average Utilisation Report, Tax Summary Report, Rental Product Revenue	⊗	✓	✓
	Standard Dashboard View	✓	✓	✓
	Custom views with configurable role-based access	⊗	✓	✓

	Description	Core	Premier	Enterprise
Document management	Company Logo on Documents	✓	✓	✓
	Customisable Document Numbers	✓	✓	✓
	Unlimited Attached Files	✓	✓	✓
	Standard Document Template Editor	✓	✓	✓
	Advanced Document Template Editor**	⊗	✓	✓
	Assign Custom Documents to Roles & Workflows	⊗	✓	✓

	Description	Core	Premier	Enterprise
Shortcuts & Tools	Advanced Filters	✓	✓	✓
	Global Search	✓	✓	✓
	Attached Files	✓	✓	✓
	Google Maps Address lookups	✓	✓	✓

	Description	Core	Premier	Enterprise
Power Administrator Tools	Configurable User Role Workflow & Permissions	✓	✓	✓
	Bulk Action Tools	✓	✓	✓
	Data Import / Export	✓	✓	✓
	User Action Log	✓	✓	✓
	User Authorisations / Activations / Workflows	✓	✓	✓
	User Active Session Management / Audit	✓	✓	✓
	Company Workflow Preferences	✓	✓	✓
	Password Policy Enforcement	✓	✓	✓
	Ability to add additional user roles	✓	✓	✓
	Two Factor Authentication	✓	✓	✓
	Unlimited Custom Fields & Lists of Values	✗	✓	✓
	Custom Forms	✗	✗	✓

	Description	Core	Premier	Enterprise
Integrations	Accounting Integrations (Xero, Quickbooks Online, Sage Business Cloud) – Import / Export Accounts, Create Account from OnRent Go, Update Account from OnRent Go, drill through to account, post payments, map revenue codes	✓	✓	✓
	Exact Online	✓	✓	✓
	Sage 50	✓	✓	✓
	SMS Messaging (line rental & SMS bundles sold as addons) - UK	✓	✓	✓

	Description	Core	Premier	Enterprise
Additional Features	Configurable return workflow – one or two step returns process	✓	✓	✓
	Weekend Charging	✓	✓	✓
	Customer Default Surcharge Groups	✓	✓	✓
	System Default Surcharge Groups	✓	✓	✓
	Costs from Unavailable Items on ROI Reports	✓	✓	✓
	Costs from Works Orders on ROI Reports	✗	✓	✓
	Checklists for PDIs, Return Inspections & on Maintenance Due	✗	✓	✓
	Rental Item Exchanges	✓	✓	✓
	Average Utilisation Report	✗	✓	✓
	Discount Categories	✗	✓	✓
	Enhanced Dashboards	✓	✓	✓
	Average Utilisation Dashboard	✗	✓	✓
	Getting Started Home Page	✓	✓	✓
	Breakdown Jobs	✗	✓	✓
	Convert Unavailable Items to Works Orders	✗	✓	✓
	Create Invoices at Book In	✓	✓	✓
	Attach Product Documents to Doc Layout emails Automatically	✗	✓	✓
	Customer can use no reply company email on their own domain for sending emails (Custom Domains)	✗	✓	✓
	COMING SOON Email Template Editor	✗	✓	✓
	COMING SOON Item Booking Screen (Paid Addon)	✗	✓	✓
	Online Document Approvals	✗	✓	✓
	Checklists on Maintenance Due	✗	✓	✓
	Identification Checking Process on Orders (override option is on Premier)	✓	✓	✓
	COMING SOON Take payments by Card Machine (Klipboard Money)	✓	✓	✓
	COMING SOON Works Order Scheduler (Paid Addon)	✗	✓	✓
	COMING SOON Meter Based Charging	✗	✓	✓
COMING SOON Klipboard eCommerce Integration (Paid Addon)	✗	✓	✓	